

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK, NATIONAL ASSOCIATION,  
in its capacity as Trustee, JOSHUA N.  
TERRY, AND ACIS CAPITAL  
MANAGEMENT, L.P.,

*Plaintiffs,*

v.

THE CHARITABLE DONOR ADVISED  
FUND, L.P., CLO HOLDCO LTD., AND  
NEXPOINT STRATEGIC  
OPPORTUNITIES FUND,

*Defendants.*

No. 1:21-cv-11059 (GHW-JLC)

**RULE 7.1 DISCLOSURE STATEMENT  
BY DEFENDANTS CHARITABLE DAF FUND, LP A/K/A THE CHARITABLE  
DONOR ADVISED FUND, L.P., AND CLO HOLDCO, LTD.**

Defendants Charitable DAF Fund, LP a/k/a The Charitable Donor Advised Fund, L.P. (“DAF”), and CLO Holdco, Ltd. (“CLOH”), file this Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and, through its attorneys, makes the following disclosures:

- DAF is a Cayman Islands limited partnership;
- Charitable DAF GP, LLC, a Delaware limited liability company, is the sole general partner of DAF and Charitable DAF HoldCo, Ltd., a Cayman Islands limited company, is the sole limited partner of DAF;
- DAF is the 100% owner of CLOH, a Cayman Islands limited company;

- There is no publicly held corporation owning 10% or more of the above entities' stock or ownership interest.

Dated: April 22, 2022

Respectfully submitted,

/s/ Roger L. McCleary

Sawnie A. McEntire

*Admitted Pro Hac Vice*

Texas Bar No.: 13590100

Fed ID #3476

PARSONS MCENTIRE MCCLEARY PLLC

1700 Pacific Avenue, Suite 4400

Dallas, Texas 75201

Telephone: (214) 237-4300

Fax: (214) 237-4340

E-mail: smcentire@pmmlaw.com

Roger L. McCleary

*Admitted Pro Hac Vice*

Texas Bar No.: 133937000

Fed. ID #205

PARSONS MCENTIRE MCCLEARY PLLC

One Riverway, Suite 1800

Houston, Texas 77056

Telephone: (713) 960-7315

Fax: (713) 960-7347

E-mail: rmccleary@pmmlaw.com

Lindsey "Reid" Skibell

E-mail: rskibell@glennagre.com

Jewel K. Tewiah

E-mail: jtewiah@glennagre.com

GLENN AGRE BERGMAN & FUENTES LLP

55 Hudson Yards, 20th Floor

New York, NY 10001

Telephone: 212.358.5600

**Counsel for Defendants  
Charitable DAF Fund, LP a/k/a  
The Charitable Donor Advised Fund,  
L.P., and CLO Holdco, Ltd.**

3101718.1